



DATE: April 3, 2023

Agenda Item # 10.3

TO: Jessica Vealitzek, Chair
Operations Committee

Gina Roberts, Chair
Finance Committee

FROM: John E. Nelson
Director of Operations and Infrastructure

RECOMMENDATION: Recommend approval of a Resolution Awarding a Contract to West Side Tractor Sales Co. for the purchase of a new Roller Compactor in the amount of \$127,048.67.

STRATEGIC DIRECTIONS SUPPORTED: Organizational Sustainability; Public Access and Connections.

FINANCIAL DATA: The replacement of the roller compactor was approved as part of the adopted FY2023 Equipment Replacement Fund budget (92104100-804000) in the total amount of \$100,000.00. The total actual cost of the equipment to be purchased will be \$127,048.67. The market for new heavy equipment has seen significant price increases in the past two years due to supply chain issues and sharp hikes in the price of steel. The additional amount of funding needed will come from the Equipment Replacement Fund and the annual user charge will be recalculated based on the actual total purchase price.

BACKGROUND: In accordance with the District's equipment replacement guidelines, staff determined previously that the 2008 BOMAG BW 138 AD roller compactor (Unit 262) is due for replacement. To replace this piece of equipment, staff has identified that a new 2023 BOMAG BW 177 D-5 roller compactor will best meet the requirements of the Heavy Equipment crew to construct, maintain, and repair trails for the near future.

The desired replacement piece is being purchased through a Sourcwell contract with the manufacturer, pursuant to the Illinois Governmental Joint Purchasing Act. Sourcwell is an intergovernmental purchasing cooperative and unit of local government created by the Minnesota legislature (Minn. Const. art. XII, sec. 3). The manufacturer of the equipment is with BOMAG Americas, Inc., and their local agent is West Side Tractor Sales Co.

The roller compactor is expected to be in service for fifteen (15) years per the District's equipment replacement guidelines.

REVIEW BY OTHERS: Chief Operations Officer, Director of Finance, Purchasing Manager, Corporate Counsel.

**LAKE COUNTY FOREST PRESERVE DISTRICT
LAKE COUNTY, ILLINOIS**

**A RESOLUTION AWARDING A CONTRACT TO WEST SIDE TRACTOR SALES CO,
FOR THE PURCHASE OF A ROLLER COMPACTOR**

WHEREAS, the Lake County Forest Preserve District (the "District") desires to purchase one new 2023 BOMAG BW 177 D-5 Roller Compactor, or approved equivalent (the "Equipment"); and

WHEREAS, pursuant to the Illinois Governmental Joint Purchasing Act, 30 ILCS 525/1, et seq., any governmental unit may purchase personal property, supplies, and services jointly with one or more other governmental units if one of the governmental units has publicly advertised for, and received, competitive, sealed bids or proposals, and has awarded a contract for such personal property, supplies, and services to the lowest responsible bidder or the highest ranking proposer, all in accordance with such Act; and

WHEREAS, Sourcewell has publicly advertised for, and received, competitive proposals for the Equipment, including a proposal by BOMAG Americas, Inc. for the Equipment; and

WHEREAS, Sourcewell has awarded contract #032119-BAI to BOMAG Americas, Inc. as the highest-ranking proposer for the Equipment (the "Sourcewell Contract") and the Sourcewell Contract provides that other units of local government may also enter into contracts with BOMAG Americas, Inc. on the same terms as provided in the Sourcewell Contract; and

WHEREAS, it is in the best interest of the District to award a contract for the Equipment to West Side Tractor Sales Co., as the agent of BOMAG Americas, Inc., on the same terms as provided in the Sourcewell Contract (the "Contract") in a total price equal to \$127,048.67 (the "Contract Price");

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of the Lake County Forest Preserve District, Lake County, Illinois, **THAT**:

Section 1. Recitals. The recitals set forth above are incorporated as a part of this Resolution by this reference.

Section 2. Award of Contract. The proposal submitted by BOMAG Americas, Inc., in the total amount of the Contract Price, is hereby accepted and the Contract is hereby awarded to West Side Tractor Sales Co., as the agent of BOMAG Americas, Inc. In the alternative, the Executive Director is authorized to award the Contract to any authorized agent of BOMAG Americas, Inc.

Section 3. Execution of Contract. The Executive Director of the District is hereby authorized and directed to execute the Contract with West Side Tractor Sales Co., or other authorized agent of BOMAG Americas, Inc., in the amount of the Contract Price.

Section 4. Payments. The District Treasurer shall make payments under the Contract only pursuant to and in accordance with the Contract terms.

Section 5. Effective Date. This Resolution shall be in full force and effect from and after its passage and approval in the manner provided by law.

PASSED this _____ day of _____, 2023

AYES:

NAYS:

APPROVED this ____ day of _____, 2023

Angelo D. Kyle, President
Lake County Forest Preserve District

ATTEST:

Julie Gagnani, Secretary

Exhibit No. _____

Machine Net Price		\$	112,634.67
Custom Jobs		\$	12,014.00
Price per Machine		\$	124,648.67
	Destination		Freight Charge
	Wauconda, IL 60084	\$	2,400.00
Total Net Price Quantity (1)		\$	127,048.67
Less Trade-in			
0			-
0			-
			-
			-
Payoff to Trade			-
Net Price less Trade-Ins		\$	127,048.67

Warranty Terms

BW 177 D-5 includes 12 mos/1000 hrs for FULL, 24 mos/2000 hrs for ENGINE

Remarks:

Please note that this quote is valid for 30 days. Purchase cards are accepted -- a 3% transaction fee will be calculated into the PO total for the credit card invoice payment.

Dan Ristow - Sales Representative West Side Tractor Sales - (847) 526-7700 • Fax (847) 526-3565 - dristow@westsidetractorsales.com

Sourcewell, formerly the National Joint Powers Alliance® (NJPA), on behalf of Sourcewell and its current and potential member agencies, which includes all governmental, higher education, K-12 education, not-for-profit, tribal government, and all other public agencies located in all fifty states, Canada, and internationally, issues this Request For Proposal (RFP) to result in a national contract solution for the procurement of

#032119 HEAVY CONSTRUCTION EQUIPMENT WITH RELATED ACCESSORIES, ATTACHMENTS, AND SUPPLIES.

Details of this RFP are available beginning January 31, 2019. Details may be obtained by letter of request to James Voelker, Sourcewell, 202 12th Street Northeast, P.O. Box 219, Staples, MN 56479, or by e-mail at RFP@sourcewell-mn.gov.

Proposals will be received until March 21, 2019 at 4:30 p.m. Central Time at the above address and opened March 22, 2019 at 8:30 a.m. Central Time.